# Sacramento County Office of Education Job Description Classification Title: School Secretary

## **DEFINITION**

Under direction, performs a variety of clerical, secretarial, and other minor administrative functions required for the operation of school sites and other instructional programs; performs other related duties as required.

## **DISTINGUISHING CHARACTERISTICS**

The School Secretary class is distinguished from the Staff Secretary class by having assignments which are associated with the operation of a school or instructional program. Further difference includes maintenance of confidential student records and more direct contact with students, parents/guardians, and instructional staff at a school site.

## DIRECTLY RESPONSIBLE TO

Appropriate department or unit administrator; may receive assignments from senior support personnel as required.

## SUPERVISION OVER

None; however, the School Secretary may assign work and provide technical direction to students and other support staff.

### **DUTIES AND RESPONSIBILITIES**

(Any one position may not include all of the listed duties, nor do all of the listed examples include all tasks which may be found in positions within this classification.)

### **Recordkeeping/Database Management**

Responsible for implementing and maintaining all office and school recordkeeping systems; maintains and updates a comprehensive web-based student database; develops and tracks records and reports related to incidents, accidents, Medi-Cal billing, average daily attendance, and test scores; uses both computer and manual filing systems to efficiently collect, retain, and retrieve information; completes and reviews forms including purchase orders, online supply orders, conference/travel claims, mileage claims, timesheets, evaluation forms, enrollment cards, rosters, and other related forms; audits and ensures accuracy of student attendance reports; creates and maintains student files; maintains records for classroom and school budgets, student body funds, attendance, and other related records as needed.

### **Document Preparation**

Prepares, creates, and composes letters, reports, bulletins, announcements, and other documents for the school or instructional programs; answers routine correspondence for administrator; prepares documents from rough drafts, notes, recordings, or oral instructions; submits print requests; prepares and maintains a variety of reports from confidential records and student data information; edits documents in compliance with accessibility and formatting standards; ensures completeness and accuracy of Individualized Education Programs (IEP); operates computer and standard office equipment; may provide technical support to staff.

### **Communication/Customer Service**

Acts as liaison between the school site and the general public; researches and conveys information concerning rules, regulations, policies, and laws; greets and directs visitors; addresses standard inquiries by letter, phone, email, fax, or personal contact; maintains internal communication system ensuring instructional, probation, and support personnel are kept informed of pertinent information; coordinates the transfer of information between site/program and outside agencies and districts; interacts with and assists students when necessary; assists students and parents/guardians by explaining and enforcing school site requirements; communicates as necessary with supervisor; maintains confidentiality of records; receives training and administers minor first aid.

### Site/Program Support

Ensures that appropriate calendars of activities are maintained for the school including establishment of schedules for parent conferences, IEP meetings, school visitors, and other meetings; coordinates interpreter services for IEP meetings as needed; assists in the process of registering new students; coordinates and schedules transportation for students and staff; may assist in arranging and scheduling substitute and temporary employees for the school to ensure classrooms are fully staffed; monitors staff absences and attendance tracking; greets substitutes and assists with directions and questions; assists with student events as needed; assists administrator and other staff in planning, organizing, and preparing for staff meetings, in-services, conferences, and workshops; assists in the development of office procedures; ensures appropriate security and safety methods are employed within the office; orders supplies and equipment and maintains inventory for school/program ensuring adequate levels are maintained; assists with scheduling building maintenance needs and repairs.

### **MINIMUM QUALIFICATIONS**

### Education, Training, and Experience

Sufficient formal and/or informal training to provide the ability to read and write at a level consistent with the requirements of the position; any combination of training and/or experience which demonstrates ability to perform the duties as described; a typical qualifying background would include work experience in an office environment involving public contact; experience working at a school site is desirable.

#### Knowledge of

Standard clerical procedures and office operations, English grammar, punctuation, and spelling; business formatting of documents; basic research techniques; school district policies; basic understanding of the IEP process and terminology; standard software applications including videoconferencing platforms; database management systems; budget and accounting principles; standard types of office filing systems; proper telephone etiquette.

#### Skill and Ability to

Operate standard office equipment; accurately prepare, create, edit, and design memos, reports, letters, and other documents; maintain complex databases and management information systems; learn new software applications; communicate effectively in oral and written form with individuals from various cultural and socioeconomic backgrounds; proofread material and make necessary corrections; utilize time management techniques to organize and prioritize work; perform multiple activities simultaneously; coordinate, manage, and execute a variety of projects under tight deadlines; read, interpret, and apply rules, laws, and procedures; follow instructions; work independently; maintain confidentiality of student and program information; strong interpersonal skills; work cooperatively and effectively with students, parents/guardians, administrators, and the general public.

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